

ANTHROPOSOPHICAL SOCIETY IN NEW ZEALAND

**ANNUAL
GENERAL
MEETING
2023**

Notice is hereby given that the AGM of the Anthroposophical Society in New Zealand will be held:
Tauhara Retreat and Conference Centre
60 Acacia Heights Drive, Acacia Bay, Taupo 3385
6.45pm on Saturday, 19 August 2023

AGENDA

Remembrance of members who have passed over the threshold in the last year.

1. Welcome and introduction.
2. Apologies and attendance
3. Items of general business to add to the agenda.
4. Membership changes
5. Confirmation of the minutes of the 2022 AGM of 13th August held in Lower Hutt circulated with the agenda and taken as read.
6. Matters arising
7. Adoption of the Financial Statements for the year ending 31 March 2023 circulated with the agenda and taken as read.
8. Statement from David King as the reviewer of the financial accounts.
9. Presentation of Budget for 1st April 2024 - 31 March 2025
10. Election of a Council Member. Under Bylaw 8.1 the Council would like to appoint with the support of the meeting Emma Ratcliff as a member of the Council.
11. Resignation of a Council Member. In accordance with By-Law 8.2 Trisha Glover steps down as Chair and Council member. We are deeply grateful to Trisha for the commitment, enthusiasm, energy and drive she has given during her four terms as a Council member.
12. Appointment of the Chairperson. Under Bylaw 7.3 the Council nominates Emma Ratcliff as the Chairperson (if appointed as a Council member) and seeks the support of the meeting to ratify this.
13. General Business

Close of the meeting by 8pm

GENERAL SECRETARY'S REPORT

ASNZ (Anthroposophical Society in New Zealand) Council

'The only condition is to be truly young in the sense that one is young when one's youthful soul is filled with all the impulses of the present time.' Rudolf Steiner wrote this on the conditions of joining the Anthroposophical Society, at the Christmas Conference 1923. He continued *'you are old in the proper sense if you have a heart for what is welling up into humankind today for both young and old out of spiritual depths by way of a universal youthfulness, renewing every aspect of our lives.'*

The Council has been studying the Christmas conference in the last few months and are struck with how the questions, themes, and challenges described there are still resonant. As a society, as human beings, we are still in the process of becoming what we could be.

Our last AGM (Annual General Meeting) and Society Day, hosted by the Wellington Branch in August 2022, saw 50 members coming together to explore 'Working with the Social Question'. That was followed by the AGM and acknowledging Santiago DeMarco's work on the Council as he left his role. Nic Parkes joined the Council as Treasurer, ratified, and welcomed at that meeting.

At this AGM we will farewell and thank Trisha Glover warmly for her 16 years of service to the Society as a Council member and in the last three years as Chair. Trisha has been a mainstay of the Council in carrying the Chair work but also instrumental in the activity and communications of the Council. Her expertise in Inclusive Social Development has helped shape decisions and perspectives for the Council, alongside her depth of relationship to anthroposophy. Trisha's capable practicality and sense for her spiritual 'true north' will be missed.

The ASNZ Council has continued operating with the legal minimum members. We have expressed concern about the continued viability of the Council and its integral work in the Anthroposophical Society. This has been brought acutely by Trisha Glover's decision not to remain available for a 5th term on the Council. We are glad to welcome Emma Ratcliff as our proposed new member and look forward to her being ratified on the Council at this AGM.

The Council has continued our work on our three Strategic focus areas, while actively cultivating relationship and development for younger members and interested people. We have had challenges with our meetings, our travel and project plans, especially with the February Cyclone and impact of this across the country in the months that followed. We are again hosting the annual conference in lieu of any region stepping forward. It is a concerning workload for our voluntary Council members above their specific Council roles.

Membership

In October, the ASNZ Annual conference was bravely held in hybrid format, as we sought connection and inspiration from other places, with keynote speaker Joan Sleigh joining us from South Africa. Her topic 'Leaderful Engagement in a Transforming World' provoked many questions and for many this exploration met some of the questions we are experiencing as individuals and groups. Alongside this, local members offered online art, eurythmy and conversation sessions and others met in their regions exploring the conference themes.

Other members declined to participate in an online event.

Members also joined a zoom General Anthroposophical Society (GAS) Extraordinary meeting on January 15th that began to explore some of the questions raised by the GAS AGM earlier in the year. This year there has been a significant new energy from our Goetheanum colleagues towards actively engaging with members internationally as the theme of 'how can we be a world Society' continues to resound.

The School of Spiritual Science 'First Class' Conference was again held over Kings Birthday weekend, in Motueka, and was followed by a gathering of Circle members.

Within New Zealand, branches and groups worked to acknowledge and reflect on the many 100-year commemorations of Anthroposophy. Significantly in these was the burning of the First Goetheanum, and its splendid gift of the arts and a new conception of architecture. 2023 sees our focus moving toward the Christmas Society Conference 100 years commemoration. Plans are underway for the August 2023 combined Conference and AGM looking to see how the future

can be experienced as a call for us as members and a Society to reorientate the work of Anthroposophy in the world as an active expression of spirituality and human life.

The theme for this year has been 'Wanting Membership' investigating how membership is across the world- the questions, needs, barriers and strengths that exist. In July, 40 or so New Zealand members joined an Asia Pacific members forum as part of this gesture of seeking engagement. It was an excellent meeting between Japan, India, New Zealand, and Australia. This theme will culminate in the Goetheanum World Conference in September 'Reshaping a World Movement', but the membership forums will continue, our next one is on November 3rd.

In terms of membership numbers, the ASNZ has retained a steady membership, with a slight increase in numbers overall. Our demographic remains steady as Nic Parkes Treasurers report points out, but there continues to be little engagement and financial contribution from the majority of our 551 listed members.

General Secretary work

The year 2022/23 has been the third year for me in this role and it has provided the third thread in the General Secretary role, that of meeting the international aspect of the Society and taking up the meetings in person at the Goetheanum. It was valuable to pick up this missing thread in person and be warmly welcomed to join my international colleagues. It has enriched the General Secretary perspective and offered much communication and sharing around the world.

Here in New Zealand, the regional contact group has continued to meet and share communication ideas and activities. This is a valuable tool for the Council and I to be in touch with, hear from and reach out to all the areas and groups. It is always an inspiring conversation.

Much has been discussed about the Society here, its future, its tasks, our ageing membership, and challenges. A remedy to these concerns has been in visiting Omarahoe Kindergarten in Kerikeri, Whangarei Steiner and Tairāwhiti's Willowsong groups. In these tender initiatives there is a sense for what is possible and how the initiative, vision, and belief of a few can gather around them what is needed for each tentative step. Or the pop up anthroposophic nurses' clinics in marae and community spaces, where cyclone affected populations are welcome to receive a footbath, leg enreibung and heart cloth, warmly wrapped, in freedom and without charge.

International Connections

It has been rewarding to have been able to attend the most recent two General Secretary/ Country Representatives meetings in November 2022 and March 2023. And the 2023 GAS AGM. Joining this group at the table and sharing the current situations and issues has extended the sense of carrying anthroposophy in the world. I was also able to attend the School of Spiritual Science First Class Conference and Class Holders Conference while in Dornach in November.

We look forward to the BD Agriculture section leader and Goetheanum Leadership group member Ueli Hurter visiting in May 2024. Plans for his visit include a combined Biodynamic Association Conference and ASNZ Sections conference. We are underway for a Kolisko conference in April 2025, with Dr Adam Blanning confirmed, so far, as one of the keynote speakers.

The orientation of the General Anthroposophical Society to a world society has certainly gained momentum over the year, accelerated by the frustrations and limitations of the 2022 AGM. Work continues to move a dominant Eurocentric culture into a wider global sphere of awareness and activity. Those of us on the periphery are being called upon to step up more and communicate louder about our work, activity, and perspectives.

As we look ahead the imperative arises from this work to reconsider our Society and how we bring Anthroposophy to expression. What is spirit in action at this point of 100 years of striving? Does it serve the world and our human experiences now? Will this serve the next 100 years?

Michelle Vette
General Secretary
ASNZ

REPORT FROM THE CHAIR

Dear members,

For this year's annual report, I find myself looking back over the last 16 years of my time as a Council Member.

When I took up the role, I was a mother with 4 children, immersed in the Michael Park school environment, as a parent and Trust Board member. I was also facilitating and delivering lectures in a social initiative I had started for Parents – The Spiritual Task of the Homemaker, as well as working in my Counselling Practice.

I brought to the Council a strong sense for the social sphere and individual self-development inherent within that. The theme of the social sphere remains as a strong focus but now as a grandparent and in my work in the field of Inclusive Social Development (formerly Curative Education and Social Therapy). Anthroposophy has been a foundation of inspiration and support in all I undertake, always with the focus of understanding the developing human being central in my work.

I am interested in and follow the changes in the social space, how it develops and changes and what impacts arise from the fast pace of change. In the dialogue about intercultural exchange, equity, gender, identity, parenting, and the environment of Inclusive Social Development, I observe people are working in environments where the possibility of a fulfilled life is at risk because of a disconnect between an individual's biographical situation and the conditions of the human environment arising from fragile social, cultural, and economic circumstances.

I have observed how the continual call comes louder and more urgent for human beings to develop a strong inner capacity and resilience to meet the demands of their outer work, whatever that may look like. Anthroposophy offers a path of development for these capacities that support the spiritual development of humanity and the world.

The Anthroposophical Society has striven to meet the needs of its members and of anthroposophy in the world in these changing social contexts, with a central question, evolving and morphing over time. How can the task of the Society meet the world? What is it to be a member of the Society?

As we look around at the world with all its challenges, we can take the time for review and reflection and ask ourselves how are we able to meet and take part in these changing needs of humanity....do we ask people who are not members their views or perception of the society? Is the Society membership reflective of the social milieu of today? Is it involved in the issues of the world? What is its task in this? One could reply that; "The spiritual path of humanity and its inner development is critical to the outer unfolding of the world." If so, are we relevant in this space? Can people find resonance and connection to the Society in their soul seeking? These are important questions needing answers and action for the Anthroposophical Society to be standing strong in the world and able to meet this need of humanity, now and over the next 100 years. In this context, the Council have picked up the task of creating a conference this year for members to review the last 100 years and develop the impulse to take forward over the next 100 years and beyond. We look forward to a time of meeting and collaboration amongst the members.

In the last year the Council have continued to work with the 3 strategic directions, with a particular focus on that of 'Inward reach' within the New Zealand society. We continued with only 3 Council members, one being the new treasurer, Nic, who is bringing clarity and drive to work in the financial space and developing the forms needed to carry the activity of the society into the future.

The General Secretary, Michelle, has been able to move around the country without the constraints of the last years, encountering the warmth and activity of members. She has been active in the world space with the General Secretaries all grappling with the same questions for anthroposophy and its development in meeting the needs of a society facing unprecedented trials and challenges and the forms to support the potential for growth and development. Towards the end of this year we have been encouraged by member Emma Ratcliff, who has come forward to join the Council of the NZ Society bringing her strengths and enthusiasm to anthroposophy and the questions of these times.

As my term comes to an end I step back and leave the unfolding biography of the New Zealand society in the capable hands of a new constellation for the future.

Lastly, I would like to thank the members for your support as I carried the role of council member over these last 16 years, the last 3 years as Chairperson. The experience has been rich and a significant task in my life's biography.

Trisha Glover

MINUTES OF THE ANNUAL GENERAL MEETING 2022

of the
Anthroposophical Society in New Zealand
2.00pm Saturday 13 August 2022
Raphael House, 27 Matuhi St, Tirohanga, Lower Hutt

COUNCIL MEMBERS

Trisha Glover | Chair
Santiago De Marco | Acting Treasurer
Michelle Vette | General Secretary
Nic Parkes (co-opted)

The meeting opened with reading of Foundation Stone Meditation – last section.

Remembrance of those members who in the last year have passed over the threshold of death. *Music by Ingrid Palmer*

Welcome from the Chair Trisha Glover. Verse Read

*I would enkindle every human being
Out of the spirit of the cosmos
That he become a flame
And fierily unfold the essence of his being.*

*The others they would take
From out of the waters of the cosmos
What extinguishes the flames and lames all being from within*

*O joy, when the human flame blazes
Even where it rests
O bitterness when the human thing is bound
Where it would be active.
From a notebook of Rudolf Steiner's*

APOLOGIES

Joanna MacKenzie, Sigrid McTurk, Stella Hamilton-Baker, Matthias Seidel, Yuri Ishikawa, Rose Burton, Marian Stronach, Warwick Sandler, Janet Mabey, Helen Bedyne, Gypsy Bruce, Sarah Oliver, Margaret Pearce, Diederik Ruarus, Solvejg Ruarus, Hans Mulder, Ineke Mulder, Deborah Bednarek, Vee Noble, Susie Gay, Shona Tupper, Edith van der Meer, Penelope Snowden-Lait, Avril Nicoll, Susanne Zipperlen, Anne Mansart, Anna Reid, Robyn Hewetson, Sue Pegler, Marjorie Theyer, Lauren Hudson, Elaine Beadle, Elizabeth Swanepoel, Silke Carter, Aethea Perera, Nicole Scheidegger, David Chivers, Gabi Jensen, Pauline Mann, Nicole Adams, David King, Tracey Murphy, Mark Boyle, Janet

Molloy, Paul Maunsell, Anna Harvey, Chris Roughton, Lindsay, Benjamin Wolpert, Michael Wilson, Clare Hutchinson, Warwick Hutchinson, Neil Carter

PRESENT

Fiona Malcom, Darien Mahoney, Selina Reid, Emma Ratcliff, Herbert Wolpert, Noel Josephson, Sue Simpson, Trisha Glover, Michelle Vette, Nicola Parkes, Santiago De Marco, Rachel Pomeroy, Gaylene Denford-Wood, Paul Denford, Lesley Waite, Tessa Hope-Williams, Bridgett Manning, Bernard Wells, Uta Stolla-Kuwilsky, Hartmut Kulwilsky, Arnhild Wolpert, Florian Rogers, Ingrid Palmer, Karen Gault, Godfrey Therckleson, Matthew ter Borg, Fabienne Ussher, Karen Baucke

ITEMS OF GENERAL BUSINESS called for
AGM consideration for conference time – raised by Council

GENERAL SECRETARY REPORT

Michelle Vette spoke to her report and updated with current areas of focus.

Summary: Intensive period of challenges · New emerging forms towards end of 2021 · Visited all branches throughout NZ · Building connections · Regional group meetings with regional liaison person from each area · Council has worked hard throughout the year · Annual Plan · 3 directions · Communication · Development of 6 basic exercises card in English and Te Reo · Acknowledgment of Santiago's contribution · World society discussion with GS from each country · No overseas travel · First international trip for GS coming up in November 2022 · October 2022 – national conference hybrid online/in-person key note speaker Joan Sleigh

MEMBERSHIP CHANGES

<i>New members:</i> 2021 Michael Healey Christchurch (Nov) Gemma Manning Wellington (Dec)	<i>Transferred in:</i> none
2022 Alison Bailey Auckland Paul Maunsell Wellington Maxine Blackheath Motueka/ Nelson Rupert Bromby Central Otago Tim Durrant Hawkes Bay Millie Watkins Auckland Jesse Penwarden Dunedin Nigel Miller Auckland Lou Wright Taupo Erica Gilstrap Auckland Sandra Cohen Hawkes Bay Malanie Erwin Auckland Calli Valudos Levin David Duvel-Smith Waiheke Island	<i>Transferred Out:</i> none <i>Resignations:</i> Rutger Keijser Katy Aline Michelle Bradley Luke Badger <i>Died:</i> Clyde Potter 1 st January Deidre Ketel 19 th March Elsie Woodall June 2022 Sandra Simpson 12 th July

CONFIRMATION OF 2021 MINUTES:

Corrections:

Noel Josephson and David King were attendees.

Moved – Noel Josephson

Second – Santiago De Marco

MATTERS ARISING:

Register David King and Noel Josephson as attendance at AGM conference in 2021.

Financial Report

Financial statements tabled as circulated and read with agenda.

No questions were raised.

Financial Review of statement of accounts

Financial review completed by David King.

ADOPTION OF FINANCIAL STATEMENTS FOR YEAR ENDING 31ST MARCH 2022

Moved for adoption of accounts: Lesley Waite

Seconded: Sue Simpson

All in favour.

RESIGNATION OF COUNCIL MEMBER

Santiago De Marco stepped down after 9 years of service to the Society. The council offered Santiago a gift on behalf of the membership as a vote of thanks.

ELECTION OF NEW COUNCIL MEMBER

The council moved for the membership to endorse the appointment of Nic Parkes to the council.
All in favour.

APPOINTMENT OF TREASURER

The council moved to appoint new council member Nic Parkes to the Treasurer role.
All in favor.

PRESENTATION OF THE BUDGET FOR 2023/24

Members - Noel Josephson asked to change the expense line, in line with the top up from reserve. Expense to show 15k for additional work as outlined by council. Sue Simpson asked to increase the grants expense line to 5k.

Budget moved to be adopted: Noel Josephson
Seconded by: Emma Ratcliff
All in favour

GENERAL BUSINESS

Discussion about possibility for AGM to move to Conference space to secure a quorum if needed.

Closing of meeting

Verse was read.

*“You must trust your senses: they will show nothing false
if your intelligence keeps you awake. Keep your eyes fresh and
open and joyful, and move with sure steps, yet flexibly, through
the fields of a world so richly endowed.”*

Goethe

The meeting closed at: 3.15pm

End of minutes of Annual General Meeting 2022

FINANCIAL ACCOUNTS

2023 Performance Report

Anthroposophical Society in New Zealand
For the year ended 31 March 2023

Prepared by William Buck (NZ) Limited

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1. Entity Information

Anthroposophical Society in New Zealand

For the year ended 31 March 2023

About the Society

The Anthroposophical Society is an independent platform where people from all backgrounds can meet and share their work, their learning and their journey.

Legal Name of Entity

Anthroposophical Society in New Zealand.

Type and Legal Basis

A not-for-profit incorporated society duly registered under the Charitable Trusts Act 1957.

It is an open society without religious affiliation or political agenda.

Registration Number

The Society was registered on 30 June 2008 with Charities Services. Registration number is CC32395.

Purpose or Mission

The Society's objectives are expressed in the Principles given by Rudolf Steiner at the founding of the General Anthroposophical Society at Christmas in 1923.

The Society is intended to be a community of human beings who desire to further the life of the soul on the basis of a true knowledge of the spiritual world. It is a Society where people from all backgrounds can meet and share their work, their learning and their journey, and for those seeking answers to contemporary issues out of a renewal of human culture. Anthroposophy can be expressed and cultivated through the arts, science and education (in the broadest sense of these concepts) and the Society intends to devote all reasonable means available to realise this purpose. Included in this is the appropriate support of libraries, initiatives, and the provision of lectures and publications.

Structure and Governance

The Anthroposophical Society in New Zealand is a regional society within the umbrella of the General Anthroposophical Society which has its headquarters in Goetheanum, Dornach Switzerland.

The Society is run by a Council with a General Secretary. The Council consists of no fewer than three members and is elected by the Society at the Annual General Membership meeting. It is the task of the Council to administer and manage the New Zealand Society. It has full executive powers to carry out the aims and tasks of the Society and to handle any matter affecting the Society in New Zealand.

Council members are composed of: Trisha Glover(chair), Michelle Vette (General Secretary), and Santiago De Marco (treasurer).

Main Sources of Entity's Cash and Resources

The Society's activities are funded by bequests, legacies, grants and donations from members, other charitable organisations and businesses.

Main Methods Used by Entity to Raise Funds

The Society is dependent upon the regular contributions from its members including visiting lecturers and workshop holders. It also holds an annual conference and eurythmy performance tours to boost its revenue streams. It has regular publications, i.e., Sphere magazine as a vehicle to channel its various initiatives to members and non-members alike.

Reliance on Volunteers and Donated Goods or Services

The Society relies on gifts of volunteers' time and expertise to fulfill its purpose or mission in many essential roles such as national governance in the Council and committees, organisation of the annual conference, assistance in eurythmy performance tours, preparation of regular publications, fundraising, administration & accounting and skills put into other community initiatives.

Additional Information

Anthroposophy is based on the teachings of Rudolf Steiner. It takes many concrete forms in New Zealand within many varied educational, therapeutic and creative disciplines.

Postal Address

15 Leyland Road, Te Awanga, Hawkes Bay 4102, New Zealand.

2. Approval of Financial Report

WilliamBuck

Approval of Financial Report

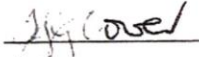
Anthroposophical Society in New Zealand For the year ended 31 March 2023


The Council has the pleasure in presenting the Annual Financial Report of Anthroposophical Society in New Zealand, consisting of the statement of service performance, statement of financial performance, statement of financial position, statement of cashflows, summary of accounting policies and notes to financial statements for the 12 months ended 31 March 2023.

With the unanimous agreement of council, the Society adopted to apply Tier 3 Public Benefit Entities - Simple Format Reporting-Accrual (Not-for-Profit) [Tier 3 PBE-SFR-Accrual (NFP)] as prescribed under the new reporting standards by Charities Services.

The Council authorised these financial reports for issue on 25th July 2023

APPROVED


Trisha Glover
Chairperson
Date 25/07/2023


Nic Parkes
Treasurer
Date 25 July 2023

3. Statement of Service Performance

Anthroposophical Society in New Zealand
For the year ended 31 March 2023

Overview

In New Zealand, the first impulse of Anthroposophy was seeded in 1902. Over time, interest in Anthroposophy grew; groups formed, and practical activities were initiated.

In 1933 the Anthroposophical Society in New Zealand was established in Havelock North, Hawke’s Bay.

The spirit of Anthroposophy spread across schools, kindergartens, early childhood centres, medical practices and therapies, homes, and workplaces for those with disabilities, bio-dynamic farming, businesses, and other initiatives. Throughout the country individuals met to bring understanding and responses to world issues and Anthroposophy.

Description of Entity's Outcomes

The Anthroposophical Society offers an independent platform where people from all backgrounds can meet and share their work, their learning, and their journey. It aims to:

- promote Anthroposophy as an individual path of spiritual development and understanding of the human being.
- renew the path of development for the arts, sciences, and religion.
- connect this renewal to the everyday practicalities of life.
- create a world that values, supports and allows the potential and creativity of every individual regardless of their background.

	2023	2022
DESCRIPTION AND QUANTIFICATION OF THE ENTITY'S OUTPUTS		
GENERAL ADVOCACY		
No.of Newsletters, magazines and literatures published	5	7
No. of attendees at conferences & Society Day	116	70
Printing & Publications (\$)	1,772	3,322
Conference Expenses (\$)	3,497	400
ARTS AND SPIRITUAL SCIENCE		
No. of arts and eurythmy sessions/tours	-	-
Grants Made (\$)	7,350	-
Persephone expenses (\$)	-	-
Pedagogical Section Expense (\$)	-	-
YOUTH AND EDUCATION		
No. of youth/members supported	16	-

DESCRIPTION AND QUANTIFICATION OF THE ENTITY'S OUTPUTS

GENERAL ADVOCACY

SCOPE E-magazine, published three times per annum, promotes awareness and advocacy about Anthroposophy in the fields of education, health & well-being, social development & enterprise, businesses and bio-dynamics in agriculture, and includes articles, reviews, information on events, activities and changes in the Society.

‘Anthroposophy Worldwide’ from the Goetheanum with news from around the world, is sent monthly in E-format.

The website www.anthroposophy.org.nz provides information and many articles can be accessed via the blog site.

The General Secretary, Michelle Vette, has been able to travel to meet members and give talks with visits to Auckland, Wellington, Christchurch, Gisborne, Hamilton, Hawkes Bay, Motueka and Nelson this year. Attendance at the November 2022 and March 2023 General Secretaries meetings in Dornach, Switzerland has meant the

development of ongoing connections with the international Society has been more active. This includes plans to bring international visitors to New Zealand in 2024 and also enabled youth representation at various conferences and meetings in New Zealand and in Europe. Online meetings continue to have been held regularly across both sectors to maintain communication and engagement.

Council meetings continue to be held around the country in Auckland, Wellington, Christchurch and Hawkes Bay, ensuring members access to the Council and further relationship building, discussion and information sharing.

ARTS AND SPIRITUAL SCIENCE

This Spiritual Science Section integrates the performing arts, bringing them to life on stage and working in concert with other sections to develop their pedagogical and therapeutic potential.

On the other hand, the Visual Art Section arranges professional conferences and workshops of various lengths, enabling participants to gain professional development and meet professional colleagues.

YOUTH AND EDUCATION

There is an emphasis on seeking collaboration, self-responsibility, trust and compassion.

The essential aim of the Section is future-oriented: to support young people and members in their spiritual striving, their need to understand the world and their urge to be active. The Society has been able to support various individuals and initiatives.

4. Statement of Financial Performance

Anthroposophical Society in New Zealand

For the year ended 31 March 2023

	NOTES	2023	2022
Revenue			
Donations, fundraising and other similar revenue	1	55,015	66,739
Fees, subscriptions and other revenue from members	1	-	100
Revenue from providing goods or services	1	7,974	5,952
Interest, dividends and other investment revenue	1	2,278	371
Total Revenue		65,267	73,162
Expenses			
Volunteer and contractor related costs	2	44,532	42,699
Costs related to providing goods or service	2	65,213	18,398
Grants and donations made	2	7,350	-
Total Expenses		117,095	61,097
Surplus/(Deficit) for the Year		(51,829)	12,065

5. Statement of Financial Position

Anthroposophical Society in New Zealand

As at 31 March 2023

	NOTES	31MAR2023	31MAR2022
Assets			
Current Assets			
Bank accounts and cash	3	191,685	230,910
Other Current Assets	3	9,449	9,449
Total Current Assets		201,135	240,359
Non-Current Assets			
Other non-current assets	3	7,550	6,938
Total Non-Current Assets		7,550	6,938
Total Assets		208,685	247,297
Liabilities			
Current Liabilities			
Creditors and accrued expenses	4	4,120	-
Due to Gen. Anthroposophical Society	4	23,495	14,399
Total Current Liabilities		27,615	14,399
Total Liabilities		27,615	14,399
Total Assets less Total Liabilities (Net Assets)		181,070	232,898
Accumulated Funds			
Accumulated surpluses or (deficits)	5	84,748	72,683
Current year earnings		(51,829)	12,065
Transfer to/from Reserves	6	(44,175)	(64,874)
Reserves	5	192,326	213,024
Total Accumulated Funds		181,070	232,898

6. Statement of Cash Flows

Anthroposophical Society in New Zealand

For the year ended 31 March 2023

	2023	2022
Cash Flows from Operating Activities		
Donations, fundraising and other similar receipts	53,935	66,739
Fees, subscriptions and other receipts from members	-	100
Receipts from providing goods or services	7,974	5,952
Interest, dividends and other investment receipts	2,278	371
Cash receipts from other operating activities	1,080	-
Payments to suppliers and contractors	(105,625)	(61,097)
Donations or grants paid	(7,350)	-
Total Cash Flows from Operating Activities	(47,708)	12,065
Cash Flows from Investing and Financing Activities		
Net (Payment)/Repayments on loans made to other parties	(612)	11,830
Payments to acquire property, plant and equipment	-	(2,419)
Net movements in the different funds	9,096	(12,900)
Cash flows from other investing and financing activities	(86)	112
Total Cash Flows from Investing and Financing Activities	8,398	(3,378)
Net Increase/(Decrease) in Cash	(39,311)	8,687
Cash Balances		
Cash and cash equivalents at beginning of period	231,022	222,335
Cash and cash equivalents at end of period	191,711	231,022
Net change in cash for period	(39,311)	8,687

7. Statement of Accounting Policies

Anthroposophical Society in New Zealand For the year ended 31 March 2023

(a) Basis of Preparation

The financial statements of the Society have been prepared in accordance with the requirements of the Charitable Trusts Act 2005, which includes the requirement to comply with Generally Accepted Accounting Practice in New Zealand (NZ GAAP). The Society complies with Tier 3 PBE accounting standards, which are based on International Public Sector Accounting Standards. The Society is eligible and has elected to apply PBE SFR-A (NFP) Public Benefit Entity Simple Format Reporting - Accrual (Not-For-Profit) on the basis that it does not have public accountability and has total annual expenses equal to or less than \$2,000,000. All transactions in the Performance Report are reported using the accrual basis of accounting. The Performance Report is prepared under the assumption that the entity will continue to operate in the foreseeable future. The election to report under PBESFR-A (NFP) standards has not resulted in any measurement changes in the financial statements, but has resulted in some changes in disclosures.

The accounting policies adopted below are consistent with those adopted in the previous financial year except where accounting or reporting requirements have been identified as different between PBESFR-A (NFP) and NZ IFRS Differential Reporting standards.

As a result of this adoption there has been no material adjustments to prior year comparatives.

Measurement base

The financial statements have been prepared on historical cost basis.

Functional and presentation currency

The financial statements are presented in New Zealand dollars.

Critical accounting estimates

The preparation of financial statements in conformity with PBE SFR-A (NFP) standards requires the use of certain critical accounting estimates. It also requires management to exercise its judgment in the process of applying the Society's accounting policies. The estimates and judgements are reviewed by management on ongoing basis. Revisions to accounting estimates are recognised in the period in which the estimate is revised. These are areas involving a higher degree of judgment or complexity, or areas where assumptions and estimates are significant to the current or prior year financial statements.

Where there are such estimates, these will be disclosed in the relevant notes or accounting policies.

(b) Revenue

Revenue comprises the fair value of the sale of goods and services, gross of Goods and Services Tax (GST).

Gifts, donations, and bequest are recognised on receipts. Interest revenue is recognised using the effective interest method.

(c) Operating lease

An operating lease is a lease that does not transfer substantially all the risks and rewards incidental to ownership of an asset. Lease payments under an operating lease are recognised as an expense on a straight-line basis over the lease term.

Lease incentives received are recognised in the surplus or deficit as reduction of rental expense over the lease term.

(d) Trade and other receivables

Short-term receivables are recorded at their face value, less any provision for impairment.

Collectability of trade receivables is reviewed on an ongoing basis. Debts which are known to be uncollectible are written off. A provision for doubtful accounts is established when there is an objective evidence that the Society will not be able to collect all amounts due according to the original terms. The amount of the provision is the difference between the asset's carrying amount and the present value of estimated future cash flows, discounted at the effective interest rate. The amount of the provision is recognised in the statement of comprehensive income within expenses.

Subsequent recoveries of the amounts previously written off are credited against other expenses in the statement of comprehensive income.

(e) Goods and services tax

All items in the financial statements are stated inclusive of goods and services tax (GST) since the Society is not a GST registered entity.

(f) Income tax

The Society has charitable status and consequently is exempt from the payment of income tax. Accordingly, no provision has been made for income tax expense.

(g) Trade and other payables

Short-term creditors and other payables are recorded at their face value.

Trade payables and other payables are recognised when the Society becomes obliged to make future payments resulting from the purchase of goods and services.

(h) Employee entitlements

General Secretary honorarium is accrued up to the balance date.

(i) Provisions

A provision is recognised for future expenditure of uncertain amount or timing when there is a present obligation (either legal or constructive) as a result of a past event, it is probable that an outflow of future economic benefits will be required to settle the obligations, and a reliable estimate can be made of the amount of the obligation.

Provisions are measured at the present value of the expenditures expected to be required to settle the obligation using a pre-tax discount rate that reflects current market assessments of the time value of money and the risks specific to the obligations. The increase in the provision due to the passage of time is recognised as an interest expense and is included in "finance costs".

(j) Statement of cash flows

The statement of cash flows is prepared using the direct approach.

For the purposes of the statement of cash flows, cash and cash equivalents include cash in banks and investments net of outstanding bank overdrafts, if any.

Operating activities include all transactions and other events that are not investing or financing activities.

Investing activities are those activities relating to the acquisition and disposal of current and non-current investments and any other non-current assets.

Financing activities are those activities relating to changes in the equity and debt capital structure of the Society and those activities relating to the cost of servicing the Society's equity capital.

8. Notes to the Performance Report

Anthroposophical Society in New Zealand For the year ended 31 March 2023

	2023	2022
1. Analysis of Revenue		
Donations, fundraising and other similar revenue		
Unconditional Gifts/Donations from Members	55,015	62,739
Unconditional Gifts from Organisations	-	4,000
Total Donations, fundraising and other similar revenue	55,015	66,739
Fees, subscriptions and other revenue from members		
Conference Revenue	-	100
Total Fees, subscriptions and other revenue from members	-	100
Revenue from providing goods or services		
Crystal Bridge Income	1,764	150
School of Spiritual Science First Class Conference	6,210	5,802
Total Revenue from providing goods or services	7,974	5,952
Interest, dividends and other investment revenue		
Interest Income	2,278	371
Total Interest, dividends and other investment revenue	2,278	371
	2023	2022
2. Analysis of Expenses		
Volunteer and contractor related costs		
General Secretary's Honorarium	41,817	38,600
Travel - National - General Secretary	2,715	4,099
Total Volunteer and contractor related costs	44,532	42,699
Costs related to providing goods or services		
Communication	1,248	-
Bank Fees	53	909
Christchurch Branch Expenses	16,217	-
School of Spiritual Science First Class Conference Expense	3,909	3,638
Administration	226	-
Conference / Member Meeting Expenses	3,497	400
Consulting & Accounting	11,222	2,979
Council Members Expenses	462	3,541
Insurance	506	500
IT expenses	6,973	-
Online payment fee	990	-
Postage & Stationery	-	588
Printing & Publications	1,772	3,322
Rent	-	207
Subscriptions	-	614
Travel - International	12,413	-

	2023	2022
Travel - National - Council	4,526	616
Website	1,198	1,084
Total Costs related to providing goods or services	65,213	18,398
Grants and donations made		
Donations/Grants from Tinderbox	7,350	-
Total Grants and donations made	7,350	-
	2023	2022

3. Analysis of Assets

Cash and cash equivalents		
Business Performer 11	21,198	14,254
Christchurch Branch 05	-	6,063
Collections 00	2,464	43,659
Crystal Bridge 07	30,453	30,408
Events 03	8,509	26,605
General Purpose 01	43,011	1,658
Meditation Workshop 06	-	550
Online Call 08	82,337	100,083
Pedagogical Section 12	3,739	7,739
Kiwibank Credit Card	(25)	(112)
Total Cash and cash equivalents	191,685	230,910
Other current assets		
Work In Progress - Website Development	9,449	9,449
Total Other current assets	9,449	9,449
Other non-current assets		
Loans - Crystal Bridge	7,550	6,938
Total Other non-current assets	7,550	6,938
	2023	2022

4. Analysis of Liabilities

Creditors and accrued expenses		
Accounts Payable	4,120	-
Total Creditors and accrued expenses	4,120	-
Funds owed to		
International Anthroposophical Society	23,495	14,399
Total Funds owed to	23,495	14,399
	2023	2022

5. Movements in accumulated funds

Accumulated surpluses or (deficits)		
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Opening Balance	84,748	72,683
Current Year Earnings	(51,828)	12,065
Transfer to/from Reserves	(44,175)	(64,874)
Total Accumulated surpluses or (deficits)	(11,255)	19,874
Reserves		
Opening Balance	213,024	210,404
Transfer to/from Reserves	(20,698)	2,620
Total Reserves	192,326	213,024
Total Movements in accumulated funds	181,071	232,898
	2023	2022

6. Movements in reserves

Net surplus/(deficit)-current year		
Net surplus/(deficit)-current year	(51,829)	12,065
Total Net surplus/(deficit)-current year	(51,829)	12,065
Transfer to reserve		
Net surplus/(deficit) in Crystal Bridge Fund	(5,781)	1,988
Net surplus/(deficit) in Christchurch Fund	(14,365)	33
Net surplus/(deficit) in Tinderbox Fund	558	877
Net surplus/(deficit) in Pedagogical Section	(10,881)	2,633
Net surplus/(deficit) in Performing Arts	423	927
Net surplus/(deficit) in Event/Conference	19,461	(3,838)
Allocation to Trauma Fund	(10,113)	-
Total Transfer to reserve	(20,698)	2,620
Net earnings after transfer to reserve (gen. fund)	(31,130)	9,445
	2023	2022

Transfer to/from Reserve

Opening Balance	64,874	62,254
Transfer to/from Reserves	(20,698)	2,620
Total Transfer to/from Reserve	44,176	64,874
	2023	2022

7. Breakdown of Reserves

Reserves		
Crystal Bridge Reserve Fund	38,008	43,789
Christchurch Fund	-	14,365
Event/Conference Fund	8,509	(10,952)
Pedagogical Section Fund	3,739	14,620
Performing Arts Fund	7,048	6,626
Tinder Box Gift Fund	135,021	134,464
Trauma Relief Fund	-	10,113
Total Reserves	192,326	213,024

8. Property, Plant and Equipment

Significant Donated Assets Recorded

No significant donated assets were received or recorded, and neither were any unrecorded during the year (Last year - nil).

9. Commitments

There are no commitments as at 31 March 2023 (Last year - nil).

10. Contingent Liabilities and Guarantees

There are no contingent liabilities or guarantees as at 31 March 2023 (Last year - nil).

11. Events After the Balance Date

There were no events that have occurred after the balance date that would have a material impact on the Performance Report (Last year - nil).

12. Ability to Continue Operating

The entity will continue to operate for the foreseeable future.

13. Review

These financial statements have been subject to an independent review, please refer to the Review Report.

INDEPENDENT PERSON'S REVIEW REPORT

Independent Person's Review Report

To: The Council and Members
Anthroposophical Society in New Zealand

I have reviewed the accompanying financial statements of Anthroposophical Society in New Zealand, as of and for the 12 months ended 31 March 2023, and the related notes to the financial statements. A review includes primarily applying analytical procedures to financial data and making inquiries of management. A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the financial statements as a whole. Accordingly, I do not express such an opinion.

Council's Responsibility for the Financial Statements

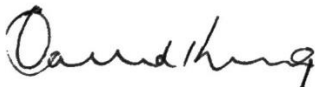
Council is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in New Zealand; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement whether due to fraud or error.

Reviewer's Responsibility

My responsibility is to conduct the review engagement in accordance with NZ SRE 2410 review standards issued by the New Zealand External Reporting Board and adopted by the New Zealand Charities Commission. Those standards require me to perform procedures to obtain limited assurance as a basis for reporting whether I am aware of any material modifications that should be made to the financial statements for them to be in accordance with accounting principles generally accepted in New Zealand. I believe that the results of my procedures provide a reasonable basis for my conclusion.

Reviewer's Conclusion

Based on my review, I am not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in accordance with accounting principles generally accepted in New Zealand.



David M. King

28 July 2023

TREASURERS REPORT

The first year of a pharmacist cum treasurer

The heart is a sense organ that registers activity originating in the periphery. Activity that flows toward it from the metabolism, the sphere of the will, before passing through it to connect with the outside world where in the lungs oxygen is drawn in and carried to the centre, the inner world.

From this perspective I came to an understanding of the healing potential of money in the social sphere. Money is not an object but movement. It is an interaction between souls, there are always two aspects to an agreement to a transaction, what one gives, another receives and something new is made possible.

Looking at the Statement of Financial Performance you may gasp. For clarity, an analysis of the Chart of Accounts resulted in some coding updates to make them more relevant and transparent for members. What do the figures from last year tell us? Firstly, donations from members reduced significantly, there were no donations from organisations and expenses increased.

Last financial year a total of 206, of the 551 listed individual members, made a financial contribution. Reasons vary but we face the reality of having a predominantly aged group of members, many of whom have limited surplus money to spare.

Some years back, the NZ Society absorbed several independent funds into our accounts. In the past year work has been done to bring clarity around these funds. One outcome is that the Canterbury group set up a new initiative for the region and in the process removed the Christchurch accounts from the NZ Society's accounts. That removes a large sum that in fact skewed the Society's accounts. Another group, the Pedagogical Section have confirmed that they see their place as firmly within the Anthroposophical Society. Conversations are ongoing to understand the best way for the Crystal Bridge Loan Fund to thrive in the future. This fund continues to make loans primarily for educational training courses.

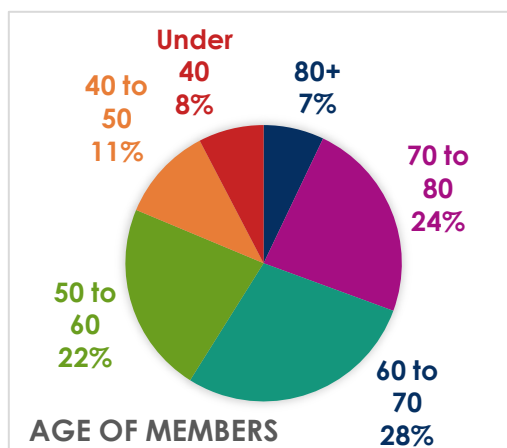
Regarding expenditure, during the period when we were without a treasurer, an increased cost to the Society occurred. At that time outside help was required that resulted in high consultation costs. In recent years, travel has been limited, but with borders opening, it became possible for the General Secretary to finally travel to Dornach. We all experience, the importance of face-to-face meetings as being essential in building and nurturing a healthy society. While the cost of travel has increased significantly and may appear prohibitive, we fully support the General Secretary attending the meetings with representatives from around the world and the Goetheanum Leadership group.

To close on a positive note, it has been possible to support young people with the use of the Tinderbox Fund. Quinne Weber and Amber Lee have recently returned from YIP in Sweden and a youth initiative held at Taruna College was supported. A coming event is the September Youth Conference in Australia. This is an area where we hope to see increased interest and lively participation, both in terms of members' donations and more new initiatives kindled out of anthroposophy, that will create a healthy future. Herein lies the reality that the healthy flow of money supports the life-being of Anthroposophia.

Thank you to all those members who continue to give their moral and financial support.

Nic Parkes

Treasurer



BUDGET

01 APRIL 2024 - 31 MARCH 2025

INCOME

Conferences/Member Meetings revenue	\$20,000.00
Crystal Bridge	\$10,000.00
Performing Arts income -Donation from members	\$400.00
Interest Income	\$2,000.00
Other Revenue	\$0.00
Section Income /School of Spiritual Science -Donation from members	\$1,800.00
Publication Advertising and Subscriptions	\$0.00
Class conference	\$6,000.00
Unconditional Gifts from Organisations	\$5,000.00
Unconditional Gifts/Donations from Members	\$95,000.00
Reserve transfers	\$20,000.00
TOTAL INCOME	\$140,200.00

LESS COST OF SALES

Cost of Goods Sold	\$0.00
Total Cost of Sales	\$0.00

GROSS PROFIT

\$140,200.00

LESS OPERATING EXPENSES

Administration	\$250.00
Bank Fees	\$55.00
Communication	\$1,000.00
Conference / Member Meetings Expenses	\$23,000.00
School of Spiritual Science First Class Conference Expense	\$5,800.00
Consulting & Accounting	\$2,500.00
Council Members Expenses	\$700.00
Crystal Bridge Loans	\$10,000.00
Donation to GAS	\$10,000.00
General Secretary's honorarium	\$38,600.00
Grants from Tinderbox	\$10,000.00
Insurance	\$500.00
IT expenses	\$2,000.00
Legal expenses	\$5,000.00

Online Payment Fee	\$1,000.00
Other expenses	\$1,000.00
Pedagogical Section Expense	\$0.00
Performing Arts expenses	\$0.00
Planning and development	\$1,000.00
Printing & Publications	\$2,000.00
Section Expenses - School of Spiritual Science	\$1,000.00
Subscriptions	\$0.00
Travel - Overseas Visitors to NZ	\$0.00
Travel - International	\$15,000.00
Travel - National - Council	\$5,000.00
Travel - National - General Secretary	\$2,000.00
Website	\$2,000.00
TOTAL OPERATING EXPENSES	\$139,405.00

NET PROFIT	\$795.00
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